

Helpful Tips

Is It Time to Switch to Bellwether?

We Can Help in Three Easy Steps!

So you've opened or are planning on opening a new Bellwether Checking account, and want to switch your other accounts over. Just follow the simple instructions below, and soon you'll be taking full advantage of membership at BCCU! You'll need your new Bellwether account number to complete the switch kit forms, so have that handy. Then, make sure to start using your Bellwether Checking Account and stop using accounts you plan to switch. But, keep the old account open until all checks have cleared and your direct deposit and automatic payments have been switched to your Bellwether account. It's easier than you think!

Instructions:

Step 1: Direct Deposit

Sign up to have paychecks, Social Security and other types of recurring checks directly deposited into your BCCU account. With government checks you can also make the switch over the phone, but will need to have BCCU's routing/transit number, account number, address, and your personal information handy.

- Social Security 1-800-772-1213
- Veteran's Benefits 1-800-827-1000

Step 2: Automatic Payments

If your utility bills, gym memberships, EZ Pass or any loan payments are automatically withdrawn from other accounts, or paid through a debit card, change those to your new BCCU account.

Step 3: Close Your Old Accounts

Once all checks have cleared your old account, and all automatic payments have been switched to Bellwether, close out those accounts and have any remaining balance transferred to your new Bellwether Checking account.

Helpful Tips: Order a debit card for your account, and sign up for BCCU's WEB24, CALL24, FREE online bill pay, and FREE eStatements. You'll get access to your account 24/7, won't need to worry about paper statements, and can join our continuing effort to "go green!"

Direct Deposit

Ask your employer if they have a Direct Deposit form to either change a current order or begin taking advantage of Direct Deposit with Bellwether. If they don't have a form, use this form to notify employers or others who send regular payments that they should send proceeds to your new Bellwether account as outlined.

Attn: _____ Date: _____

(Employer / Payor Name)

(Employer / Payor Address)

I hereby authorize you to implement these direct deposit instructions as soon as possible. All future deposits should be directed to:

Bellwether Community Credit Union
425 Hooksett Road, Manchester, NH 03104
Tel. 603-645-8181
For electronic transfer, routing number: **2114 894 78**

Deposit to my Bellwether account: _____
(do not include suffix)

Checking Savings

I have notified the originators of preauthorized
electronic deposits and/or withdrawals (if any) of this change.
Thank you.

Signature: _____ Date: _____

Printed Name: _____

Address: _____

Phone: _____

Social Security Number: _____

Please note, Social Security/SSI and Veteran's Benefit direct deposits can be switched over the phone.
Social Security: 1-800-772-1213 or Veteran's Affairs: 1-800-827-1000.



Automatic Payments

If you make automatic payments from your checking account for loan payments, gym memberships, etc. complete this form to notify those companies to begin deducting the payments from your Bellwether checking account. Complete the form and mail or deliver to the appropriate companies or organizations so they can make the necessary changes.

Attn: _____ Date: _____
(Company Name)

(Company Address)

Payment Account Number: _____

Payment Amount: _____

Please cancel any previous payment instructions and change your records so my electronic payments are deducted from my new account as indicated below, as soon as possible:

Bellwether Community Credit Union
425 Hooksett Road, Manchester, NH 03104
Tel. 603-645-8181
For electronic transfer, routing number: **2114 894 78**

Withdrawal from my Bellwether account: _____
(do not include suffix)
 Checking Savings

Bellwether Community Credit Union
Routing Number: 2114 894 78
Thank you.

Signature: _____ Date: _____

Printed Name: _____

Address: _____

Phone: _____



Account Closure

When all checks have cleared your old account and you have confirmed that all automatic payments have been switched to your new Bellwether account, its time to submit an account closure request to your old bank.

Attn: _____ Date: _____
(Bank Name)

(Bank Address)

Please close the accounts listed below by withdrawing the balance including all accrued interest and forwarding the proceeds to Bellwether Community Credit Union. Please reference my name on the check. I have notified the originators of all preauthorized electronic deposits and/or withdrawals of this change. Thank you.

Account to be closed: _____
(Account Number)

Checking Savings Other _____

Account to be closed: _____
(Account Number)

Checking Savings Other _____

Mail Checks to: Bellwether Community Credit Union
425 Hooksett Road, Manchester, NH 03104
Tel. 603-645-8181

For electronic transfer, routing number: **2114 894 78**

Deposit to my Bellwether account: _____
(do not include suffix)

Checking Savings

Signature: _____ Date: _____

Printed Name: _____

Address: _____

Phone: _____

Social Security Number: _____

If you need personal assistance, feel free to contact us toll-free at 1-866-996-9828.

